

For June 1st, 2013 CFA 시험 접수

2013년 06월 01일(토) 시험

www.epasskorea.com , Tel: 1600-0522

Standard Deadline 을 기준으로 접수를 시작합니다.

	First deadline 19 September 2012 11:59 p.m. ET	Second deadline 13 February 2013 11:59 p.m. ET	Final deadline 13 March 2013 11:59 p.m. ET		First deadline 19 September 2012 11:59 p.m. ET	Second deadline 13 February 2013 11:59 p.m. ET	Final deadline 13 March 2013 11:59 p.m. ET
Program Enrollment (new Level I only)	\$440	\$440	\$530	Program Enrollment (new Level I only)	\$440	\$440	\$530
Exam Registration	\$680	\$780	\$1,055	Exam Registration	\$680	\$780	\$1,055
Curriculum eBook version	save \$40	save \$40	save \$40	Curriculum Print version	\$20 shipping	\$20 shipping	\$20 shipping
Total	\$1,080 [‡]	\$1,180 [‡]	\$1,545 [‡]	Total	\$1,140 [‡]	\$1,240 [‡]	\$1,605 [‡]

신규응시를 기준으로 계정을 먼저 만듭니다.

클릭

Create an Account or Log In



- Home
- About
- Ethics & Standards
- CFA Program
- CIPM Program
- Learning & Events
- Partners

GIPS STANDARDS ANNUAL CONFERENCE

20-21 SEPTEMBER 2012
BOSTON, MASSACHUSETTS, UNITED STATES
Learn more and register now



Ethics, Standards & Advocacy

The Integrity List: 50 Ways to Restore Trust in the Investment Industry.

[View the List](#)

The CFA Program

[Access your June 2012 exam results](#) (candidate login required).

Societies

With as few as 50 to as many as 10,000 members, CFA societies serve a crucial role in supporting the mission of CFA Institute around the globe.

[Find a society](#)

My CFA Login

Members and Candidates: Log in to access your personalized experience.

User Name

Password

Remember User Name

Log In

[Need help logging in?](#)

CFA Institute Members: Renew Your Membership

Membership matters. Make sure to renew your membership.

[Learn more](#)

Create an Account

Create an account to take advantage of online learning resources, to register for CFA Institute events, or to become a CFA Program candidate or CFA Institute member.

Once your account is created, you may receive newsletters and alerts from CFA Institute via e-mail.

Step 1: Enter your basic information

All fields are required.

First Name (Given Name):	<input type="text" value="Pass"/>
Last Name (Family Name):	<input type="text" value="E"/>
Primary E-mail Address:	<input type="text" value="fpmaster@epasskorea.com"/>

Step 2: Set your user name and password

User names must be between 6 and 15 characters and passwords must be 7 to 15 characters in length. Both may consist of any combination of letters A-Z, numbers 0-9, and underscores. Special characters will not be accepted. Please note that passwords are case sensitive.

All fields are required.

User Name	<input type="text" value="epass"/>
Confirm User Name	<input type="text" value="epass"/>
Password	<input type="password" value="*****"/>
Confirm Password	<input type="password" value="*****"/>

Step 3: Select and answer challenge questions

You will be prompted with these questions in case you forget your password. Answers may consist of any combination of lowercase and uppercase letters A - Z and numbers 0 - 9.

All fields are required.

Question 1:	<input type="text" value="In what city or town did you meet your spouse/significant other?"/>
Answer:	<input type="text"/>
Question 2:	<input type="text" value="Select Question"/>
Answer:	<input type="text"/>
Question 3:	<input type="text" value="Select Question"/>
Answer:	<input type="text"/>
Question 4:	<input type="text" value="Select Question"/>
Answer:	<input type="text"/>

By creating an account with CFA Institute you agree to abide by the CFA Institute [Privacy Policy](#) and website [Terms and Conditions](#).

질문에 간단히 답변하고 클릭

* 입력 시 주의사항

1. 여권의 이름과 동일해야 합니다. 다를 경우, 시험을 응시할 수 없습니다.
2. User name과 Password, 이메일 주소를 반드시 기억하시길 바랍니다.
3. 이메일 주소는 회사의 인증을 거쳐야 발송되는 경우 사용하지 마시기 바랍니다.
4. 오류를 포함한 모든 안내는 이메일을 통해 이루어지니 반드시 스팸 메일도 관리 가능한 계정을 사용해야 합니다.

Confirm Your Account

A confirmation e-mail has been sent to your primary e-mail address.

Your account will not be activated until you click the link in the confirmation e-mail.

This link will be valid for 12 hours.

If you suspect that our e-mail may be getting caught by a SPAM filter and getting blocked, try the following:

1. Verify that the e-mail is not in your junk e-mail folder
2. Add info@cfainstitute.org to your address book
3. Contact your e-mail administrator

If you still need assistance, [contact us](#).

입력한 메일주소로 확인 메일이 발송됩니다.

From : CFA Institute Customer Service <info@cfainstitute.org>

Date : 2012-08-14 오후 3:16:19

To : Korea Epass <fpmaster@epasskorea.com>

Cc :

Subject : CFA Institute Account Activation

This e-mail is a confirmation of your request to create an account with CFA Institute,

Follow the activation link below to complete the registration process (may require copying and pasting the link into your browser):

<https://www.cfainstitute.org/LoginApplication/CreateNewAccountEmailConfirmation.aspx?ID=dedf300f-f21b-4925-bd22-ab9949f262ce>

This link is valid for 12 hours,

If you feel you have received this e-mail in error and/or you have not recently requested to create an account on our website, call CFA Institute customer service at (800) 247-8132 (in the United States and Canada) or +1 (434) 951-5499,

Regards,

CFA Institute Customer Service

이메일을 확인하여 계정 활성화를 위해 링크주소를 클릭합니다.
* 링크주소는 12시간 동안만 유효하니 유의하시기 바랍니다.



- Benefits
- Course of Study
- CFA Exams
- Enroll & Register
- Research Challenge

 **클릭**

My CFA Login

Members and Candidates: Log in to access your personalized experience.

User Name

Password

Remember User Name

[Log In](#)

[Need help logging in?](#)

Ethics, Standards & Advocacy

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Societies

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[Find a society](#)

CFA Institute Members: Renew Your Membership

Membership matters. Make sure to renew your membership.

[Learn more](#)

- Benefits
- Course of Study
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- Enroll & Register**
 - Enter the Program
 - Fee Schedule
 - Scholarships
- Research Challenge

Enroll & Register

Before you enroll in the CFA Program and register for your first exam:

1. Meet the entrance requirements:

- **Have a bachelor's (or equivalent) degree**
 - or be in the final year of your bachelor's degree program at the time of registration*
 - or have four years of professional work experience (does **not** have to be investment related)
 - or have a combination of professional work and college experience that totals at least four years. Part-time positions do not qualify, and the four-year total must be accrued prior to enrollment.
- **Understand the professional conduct requirements** (you will be asked to sign the [Professional Conduct Statement](#) and [Candidate Responsibility Statement](#))
- Be prepared to **take the exams in English.**
- **Effective 1 January 2011:** Have a valid international travel passport (required for enrollment and exam registration). [Read the ID policy.](#)

2. **Decide when to take your exam;** [check the exam calendar](#) and [review the fees and deadlines.](#)

3. **Decide where to take your exam;** [view test center information.](#)

4. **Enroll in the CFA Program and register for a CFA exam**** (Avoid an "incomplete application" status; [view additional application information.](#))

***Note for candidates with a degree in progress:** If you initially enroll/register as a final year undergraduate student with a degree in progress, **you may not register for the Level II exam until you have earned your degree**, or obtained professional work experience that meets the program's entrance requirements. When your degree is awarded, update your account education information to certify that your degree has been received.

****Note for new candidates:** After you receive your registration confirmation e-mail, it may take up to 12 hours before your status on the [My CFA](#) portal reflects your candidacy.

CFA Exam Information

Beginning with the December 2012 exam, CFA Program exams will be held on Saturday only. [View the exam calendar.](#)

How to Become a Charterholder

See the steps involved in earning the CFA designation.

[Learn more](#)

Change in ID Policy

The CFA Program identification policy changed, effective 1 January 2011.

[Learn more](#)

클릭

Welcome back Korea Epass

CFA Institute ID: 6835545

한번 부여 받은 수험번호는 바뀌지 않습니다.

Profile

[Update Personal Profile](#)
[Update Professional Profile](#)
[Update Work Experience](#)
[Update Education](#)

CFA Program

[Enroll in the CFA Program](#) ← **클릭**
[View My Curriculum](#)
[Apply for 2013 Access Scholarship](#)

Membership

[Manage Member and Society Applications](#)
[View My References](#)
[View My Memberships](#)
[Manage My Memberships](#)
[View Professional Conduct History](#)

Customer Service

[Browse FAQs](#)
[Submit a Service Request](#)
[Check Status of a Service Request](#)

CFA Program Registration

To complete the registration process you must:

- Complete all sections of this application. *
- Submit statements regarding your ethical and legal status.
- Submit payment. View [payment options](#).

* You may continue working on your partially completed registration for up to 30 days, or the end of the registration period, whichever comes first. If more than 30 days have elapsed from when you initiated the registration process, you will need to start the process over again. You must have your UserID and Password to return to your registration.

내용 숙지 후 클릭

Continue >>

CFA Program Registration

Important: Do not use your Back button to change or review previously entered information or your session will be terminated.

Welcome to CFA exam registration.

Be sure to have the following available:

- Valid (unexpired) international travel passport
You are required to enter your name, date of birth, passport number, and country of issuance **exactly** as it appears on your passport
- Credit card number and expiration date or [other payment method](#)
- Printer (recommended)
- Valid email address

Registration confirmation and exam results will be sent to the email address on file

Level(s)	Exam Dates	Registration Deadlines
I	01 December 2012	14 March 2012 22 August 2012 12 September 2012
I, II, III	01 June 2013 02 June 2013	19 September 2012 13 February 2013 13 March 2013

Your exam registration must be completed by midnight Eastern time on or before deadlines. [Fees](#) increase after each deadline.

[Conditions, requirements, policies, and procedures](#)

내용 숙지 후 클릭

Continue >>

계정 생성시 입력했던 정보가 표시되며, 공백으로 표시된 추가 정보를 입력해야 합니다.

Registration Steps			Personal Profile	
Select	Completed	Name		
>		Level I Personal Information	Select edit to complete your personal profile. Required fields are indicated by *.	
>		Level I Address Information	*Prefix	*Email fpmaster@epasskorea.com
>		Level I Education	*First or Given Name Korea	Alternate Email
>		Level I Work Experience	Middle Name	Business Phone
>		Level I Professional Profile	*Surname or Family Name Epass	Mobile Phone
>		Level I Professional Conduct Inquiry	Suffix	*Home Phone
>		Level I Candidate Responsibility Statement	*Gender	Main Fax
>		Level I CFA Examination Registration	*Birth Date (DD Mon YYYY)	Subscriber Preferences
			CFA Institute ID 6835545	View the CFA Institute privacy policy .
			Passport Information	Share my contact information with preparatory providers participating in the Prep Provider Guidelines Program
			*Passport Number	Yes
			*Expiration Date (DD Mon YYYY)	
			*Country of Issuance	

클릭



Edit

Continue >>

Required fields are indicated by *.

‘*’ 표시는 반드시 입력합니다.

Prefix*

First or Given Name*

Middle Name

Surname or Family Name*

Suffix

Gender*

Birth Date (DD Mon YYYY)*

CFA Institute ID

Email*

Alternate Email

Business Phone

Mobile Phone

Home Phone*

Main Fax

Subscriber Preferences

View the [CFA Institute privacy policy](#).

Share my contact information with preparatory providers participating in the Prep Provider Guidelines Program

To update locked information, submit the [Identification Information Change Request form \(PDF\)](#).

Passport Information

*Passport Number

*Confirm Passport Number

*Expiration Date (DD Mon YYYY)

*Country of Issuance

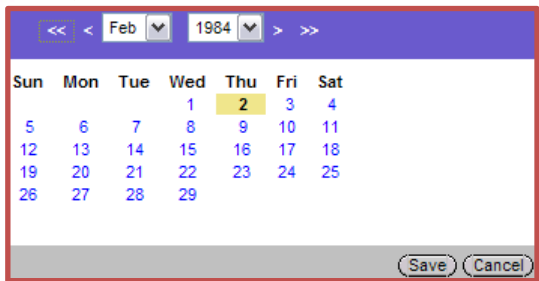
[How to locate this information on your passport \(PDF\)](#)

* 입력 시 주의사항

1. 여권을 통해 신분확인을 하므로 여권과 내용이 정확하게 일치해야 합니다.
 - 이름, 여권번호, 만료일, 생년월일
2. 시험일(2012. 12. 1) 기준, 여권은 만료되어선 안 됩니다.

시험일 기준, 만료가 된다면 여권을 갱신하여야 하며 별도의 절차를 거쳐 반드시 여권번호를 변경해야 합니다.

아이콘 클릭 시 옆의 창이 뜨며, 화살표를 클릭하면 보이지 않는 년도의 선택이 가능합니다.



Continue >>

입력 내용 확인 후 클릭

Middle Name Business Phone

Surname*

Name*

Suffix 82-2-76

Gender*

Birth Da
YYYY)*


CFA Insti*

To upd

nces

priva

웹 페이지의 메시지 ✕

 Confirm your name exactly matches your passport now.
You can not edit your name or passport information after clicking "Continue"

입력 내용을 다시 한번 확인합니다.
Continue를 클릭하면 이름과 여권정보를 수정할 수 없습니다.

Addresses

Enter a primary mailing address and any other address you would like to have on file.

Primary	Address Type	Business/Building Name	⇅	Address Line 1	Address Line 2	City	State	Province	Postal Code	Country	Edit
---------	--------------	------------------------	---	----------------	----------------	------	-------	----------	-------------	---------	------

클릭 → Enter Address Continue >>

A list of valid address characters (ASCII Code) can be found [here](#).

Primary

*Address Type BUSINESS

Business/Building Name 2-1004, ACEHITECHCITY

*Address Line 1 55-20, MULLAE-DONG 3-GA, YEONGDEUNGPI

Address Line 2

*City SEOUL

State

Province

Postal Code 150-835

*Country KOREA

입력한 주소로 CFA 기본서(Curriculum)가 배송되므로 정확히 입력합니다.

영문주소를 모를 경우 네이버에서 '영문주소 변환'을 검색하여 정확한 주소를 입력합니다.

정확히 입력 후 클릭

Continue

Cancel

The address you entered has returned the following match.

To proceed, please choose one of the options below:

정확한 주소를 입력했음에도 해외사이트여서 주소가 정확히 검색되지 않을 수 있습니다.

Option 1

Address matched:

Primary	✓
Address Type	BUSINESS
Business/Building Name	2-1004, ACEHITECHCITY
Address Line 1	MULLAEDONG 3-GA 55-20
Address Line 2	
City	SEOUL
State	
Province	SEOUL
Postal Code	150-093
Country	KOREA

Accept Cancel


Option 2

You entered:*

Primary	✓
Address Type	BUSINESS
Business/Building Name	2-1004, ACEHITECHCITY
Address Line 1	55-20, MULLAE-DONG 3-GA, YEONGDEUNGPO-GU
Address Line 2	
City	SEOUL
State	
Province	
Postal Code	150-835
Country	KOREA

*If accepted, your address may be undeliverable.



수정을 원하면 클릭

 Accept Cancel

내용이 정확하면 클릭

Addresses

Enter a primary mailing address and any other address you would like to have on file.

Primary	Address Type	Business/Building Name	Address Line 1	Address Line 2	City	State	Province	Postal Code		
✓	BUSINESS	2-1004, ACEHITECHCITY	55-20, MULLAE-DONG 3-GA, YEONGDEUNGPO-GU		SEOUL			150-835	KOREA	 

수정을 원하면 클릭



Enter Address

Continue >>

주소 확인 후 클릭



Education

Enter your education details by selecting Enter Education below.

[View CFA Program entrance requirements.](#)

Major	Degree	University	Date Of Graduation(Mon YYYY)	City	State	Country
-------	--------	------------	------------------------------	------	-------	---------

클릭 → Enter Education Continue >>

Education

Students in the final year of a Bachelors (or equivalent) program should select "In Progress" from the degree drop-down list and enter expected date of degree completion.

Advanced degrees can only be entered once they are completed and the degree has been awarded.

A list of Universities will be displayed after selecting a Country.

Major	<input type="text" value="Business Management"/>
Degree*	<input type="text" value="Bachelors or equivalent"/>
Date Of Graduation (Mon YYYY)*	<input type="text" value="Feb 2012"/>
City	<input type="text" value="Seoul"/>
State	<input type="text"/>
Country*	<input type="text" value="KOREA"/>
University*	<input type="text" value="Seoul National University"/>

‘*’ 표시는 반드시 입력합니다.
대학 목록은 국가를 선택하면 표시됩니다.

In Progress = 대학교 재학생
Bachelors or equivalent = 대학교 졸업생 및 대학원 재학생
Masters or Equivalent = 석사학위 소유자
MBA = 경영학 석사학위 소유자
Doctorate - Phd, EdD or equiv. = 박사학위 소유자
JD = 법학 박사학위 소유자



Education

Enter your education details by selecting Enter Education below.

[View CFA Program entrance requirements.](#)

수정을 원하면 클릭

Major	Degree	University	Date Of Graduation (Mon YYYY)	City	State	Country	Edit	Delete
Business Management	Bachelors or equivalent	Seoul National University	Feb 2012	Seoul		KOREA		

Enter Education

Continue >>

내용 확인 후 클릭

Work Experience

Enter your work experience details below in chronological order, starting with your oldest work experience. Be as descriptive as possible. You will need to enter an end date for all positions including your current work experience. You will be able to update the end date as needed.

Company Name	Job Title	Job Category	Responsibilities or Specific Duties	Start Date (Mon YYYY)	End Date (Mon YYYY)
--------------	-----------	--------------	-------------------------------------	-----------------------	---------------------

Enter Work Experience

Continue >>

대학교 학생 또는 학사학위 이상인 분들은 작성하지 않아도 됩니다.
대학 중퇴자나 2, 3년제 대학을 졸업하신 분에게 해당됩니다.

클릭

Professional Profile

Select Continue to create or edit your professional profile

Continue >>

↑
클릭

Professional Profile

*What year did you start working in the investment industry?

Not Applicable ▼

학생의 경우는 Not Applicable 로 직장인은 해당 연도 입력합니다.

Professional Profile 은 정확히 입력해야 하는 것은 아닙니다.
대략적인 내용을 기입하시기 바랍니다.

Previous

Continue

해당 연도 선택 후 클릭

Professional Profile

*What is your current employment status?

I am employed full-time ▼

Previous

Continue

해당 연도 선택 후 클릭

*Please enter the name of the firm for which you are employed:

EPASSKOREA

*Address Line 1:

55-20, Mullae-dong 3-ga, `

Address Line 2:

2-1004 Acehitechcity

*City:

Seoul

State

Province

Postal Code

150-835

*Country

KOREA

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

내용 입력 후 클릭



Previous

Continue

*If applicable, please select the level of your firm's Assets Under Management.

NOTE: If your investment business is owned by a larger firm, please provide the Assets Under Management of your individual organization, not the parent company:

- Less than US\$ 250 million
- US\$ 250 million to less than 1 billion
- US\$ 1 billion to less than 5 billion
- US\$ 5 billion to less than 20 billion
- US\$ 20 billion to less than 50 billion
- US\$ 50 billion to less than 250 billion
- More than US\$ 250 billion
- Not Applicable
- Prefer not to answer

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

If your investment business is owned by a larger firm, please also provide the Assets Under Management of your parent company:

- Less than US\$ 250 million
- US\$ 250 million to less than 1 billion
- US\$ 1 billion to less than 5 billion
- US\$ 5 billion to less than 20 billion
- US\$ 20 billion to less than 50 billion
- US\$ 50 billion to less than 250 billion
- More than US\$ 250 billion
- Not Applicable
- Prefer not to answer

해당사항 선택 후 클릭

Previous

Continue

Professional Profile

*If you are involved in asset management, which best describes the primary entity that most directly holds those assets?

- Institutional Entities
- Private Individuals
- Approximately equal asset management of Institutional Entities and Private Individuals
- I am not involved in asset management

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

해당사항 선택 후 클릭

Previous Continue

*If applicable, which of the following best describes the primary type of investments you work with? (select one)

- Commodities
- Derivatives
- Equities
- Fixed Income
- Foreign Currency
- Hedge Funds
- Indexed
- Private Equity
- Real Estate
- Structured Products
- Venture Capital
- Other
- Not Applicable

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

*If applicable, select all types of investments you work with (select multiple)

- Commodities
- Derivatives
- Equities
- Fixed Income
- Foreign Currency
- Hedge Funds
- Indexed
- Private Equity
- Real Estate
- Structured Products
- Venture Capital
- Other
- Not Applicable

해당사항 선택 후 클릭

Previous

Continue

Professional Profile

*Which of the following BEST describes your professional responsibilities?

- Provide analysis, research, and portfolio management to inform investment decisions exclusively for the benefit of institutions investing their own assets or client portfolios (these professional responsibilities are also referred to as "buy side").
- Provide analysis, research, and brokerage services to clients and the investing public to inform investment decisions and facilitate transactions (these professional responsibilities are also referred to as "sell side").
- Both
- Neither

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

해당사항 선택 후 클릭

Previous

Continue

*Please provide your specific job title:

Private Asset

전 단계에서 학생을 선택하였을 경우 나오지 않는 페이지입니다.

*Which of the following BEST describes your primary job function or responsibility? (These options may not reflect your specific job title.)

- Accountant/Auditor
- Broker
- Chief Executive (e.g., CEO, CFO, CIO, COO, CMO, etc)
- Consultant
- Corporate Financial Analyst
- Financial Advisor
- Investment Banking Analyst/ Investment Banker
- Manager of Managers
- Performance Measurement Specialist, including GIPS® Specialist or Verifier
- Portfolio Manager (Institutional and/or Private Individuals)
- Private Banker
- Relationship Manager, Sales and Marketing
- Research Analyst
- Risk Manager
- Strategist
- Trader
- Show additional occupations not listed above

해당사항 선택 후 클릭

Previous Continue

Which of the following professional financial designations have you earned? (Select all that apply)

Please note that it is not necessary to specify if you have earned the CFA and/or CIPM designations offered by CFA Institute.

- ACA - Chartered Accountant [UK, Australia, & New Zealand]
- ACCA - Diploma in Financial Management, Chartered Certified Accountant
- AIAA - Associate of the Institute of Actuaries of Australia
- AMCT - Associate Member of the Association of Corporate Treasurers
- ASA - Accredited Senior Appraiser
- ASA - Associate, Society of Actuaries
- ASIP formerly, AIIIMR [UK]
- CA - Chartered Accountant [Australia]
- CA - Chartered Accountant [Canada]
- CA - Fellow of the Institute of Chartered Accountants [Scotland]
- CA - Chartered Accountant [South Africa]
- CAIA - Chartered Alternative Investment Analyst
- CBV - Chartered Business Valuator [Canada]
- CCA - Chartered Certified Accountant [UK]
- CCM - Certified Cash Manager [US]
- CEFA - Chartered European Financial Analyst
- CFI - Certificate in Finance & Investment of the Institute of Actuaries [UK]
- CFM - Certified Financial Manager [US]
- CFP - Certified Financial Planner
- CFS - Certified Fund Specialist
- CGA - Certified General Accountant [Canada]
- CIA - Certified Internal Auditor [US]
- CIC - Chartered Investment Counselor [US]
- CIA - Certified International Investment Analyst
- CIMA - Certified Investment Management Analyst
- CIMA - Chartered Institute of Management Accountants Qualification (UK)
- CIWM - Certified International Wealth Manager
- CLU - Chartered Life Underwriter
- CMA - Certified Management Accountant [Canada]
- CMA - Chartered Member of SAAJ [Japan]
- CMA - Certified Managerial Accountant [US]
- CMT - Chartered Market Technician
- CPA - Certified Public Accountant
- CPA - Certified Practising Accountant [Australia]
- CPA-PFS Certified Public Accountant - Personal Finance Specialist

해당사항 선택

- CQF - Certificate in Quantitative Finance
- CRFA - Chinese Registered Financial Analyst [China]
- CTA - Canadian Tax Advisor [Canada]
- CTFA - Certified Trust and Financial Advisor
- CTP - Certified Treasury Manager [US]
- ChFC - Chartered Financial Consultant [US]
- EFA - European Financial Advisor [Europe]
- FCA - Fellow of the Institute of Chartered Accountants [England & Wales]
- FCCA - Fellow of the Chartered Institute of Certified Accountants [UK]
- FCII - Fellow of the Chartered Insurance Institute [UK]
- FCSI - Fellow of the Canadian Securities Institute [Canada]
- FFA - Fellow of the Faculty of Actuaries [Scotland & UK (w/members in Canada and S. Africa)]
- FIA - Fellow of the Institute of Actuaries [UK]
- FIAA - Fellow of the Institute of Actuaries of Australia
- FMA - Financial Management Advisor [Canada]
- FRM - Financial Risk Manager
- FSA - Fellow, Society of Actuaries
- FSIP - Fellow of the UK Society of Investment Professionals [UK]
- IMC - Investment Management Certificate [UK]
- LUTCF - Life Underwriting Training Council Fellow
- MSI - Diploma of the Securities Institute [UK]
- PA - Professional Small Business Accountant [Canada]
- PRM - Professional Risk Manager

Do you have any other Professional Financial Designations that are not included here? (Please Specify.)

해당사항 선택 후 클릭



Previous Continue

*Please indicate the topics in which you are interested.

- Alternative Investments
- Behavioral Finance
- Corporate Finance
- Derivatives
- Economics
- Equity Investments
- Financial Statement Analysis
- Fixed Income
- Leadership, Management, and Communication Skills
- Performance Measurement and Evaluation
- Portfolio Management
- Private Wealth Management
- Quantitative Methods
- Risk Management
- Standards, Ethics, and Regulations (SER)
- None of the Above

해당사항 선택 후 클릭

Previous

Continue

Complete the Professional Conduct Inquiry.

CFA Program Professional Conduct Inquiry



각 항목은 윤리적 위반에 사항에 대한 설문입니다. No 를 체크합니다.
Yes를 체크할 경우 CFAI로부터 관련사항을 묻는 이메일을 받게 됩니다. 항목에 따라 시험자격이 부여되지 않습니다.

CFA Program Professional Conduct Inquiry

Answer all questions.

- 1 Suspension: Are you currently, or within the last five years have you been, the subject of disciplinary action by a regulatory organization or judicial court that resulted in a temporary suspension from:
- (a) participation in the financial services markets or
 - (b) association with a financial services institution?
- No
 Yes
- 2 Expulsion: Are you currently, or within the last five years have you been, the subject of disciplinary action by a regulatory organization or judicial court that resulted in a permanent or indefinite suspension from:
- (a) participation in the financial services markets or
 - (b) association with a financial services institution?
- No
 Yes
- 3 Prohibitions and Restrictions: In the last five years, has a regulatory organization or judicial court denied you trading privileges or prevented you from:
- (a) Trading on a securities or contract market, or
 - (b) Acting as a person required to be registered under a law or regulation, or
 - (c) Acting as an affiliated person or employee of a financial services institution?
- No
 Yes

5 Damage Claims: In the last five years, has your professional conduct, in either a direct or supervisory capacity, been the subject of litigation, arbitration, a complaint, or other claim for damages that was resolved for an amount exceeding \$20,000 (US)?

- No
- Yes

6 Disciplinary Action: In the last five years have you been the subject of disciplinary action by a regulatory organization, judicial court, or financial services institution that resulted in withholding of commissions or a monetary fine in an amount exceeding \$20,000 (US)?

- No
- Yes

7 Assisting in a Violation: In the last five years, has a regulatory organization or judicial court found that your conduct caused another person or financial services institution to violate a securities or commodities related law, rule or regulation?

- No
- Yes

8 Caused Suspension or Expulsion: In the last five years, has a regulatory organization or judicial court found that your conduct caused:

(a) another person to be temporarily or permanently prevented from being associated with a financial services institution or participating in the financial services markets or

(b) a financial services institution to be temporarily or permanently prevented from participating in the financial services markets?

- No
- Yes

No에 체크 후 클릭



Submit

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By completing the Candidate Responsibility Statement, you agree to adhere to our policies and procedures.

CFA Program Candidate Responsibility Statement



CFA Program Candidate Responsibility Statement

Read the following statement and click "I Agree" to continue.

- 1 I understand, accept, and agree to comply with all conditions, requirements, policies and procedures for the CFA Program established by CFA Institute, and as amended from time to time. I understand that such conditions, requirements, policies and procedures include all material set forth on the CFA Institute website for this year's examinations as well as the CFA Institute and its subsidiary organizations' Articles of Incorporation and Bylaws, Code of Ethics, Standards of Professional Conduct, Rules of Procedure and other conditions, requirements, policies and procedures, which may be established and amended from time to time. I understand that CFA Institute has the authority to enforce its conditions, requirements, policies and procedures against me and may reject, suspend, or terminate my candidacy at any time or decline to award me the right to use the CFA designation for my failure to satisfactorily meet any such conditions, requirements, policies and procedures.

I understand that all registration and enrollment fees are non-refundable and non-transferable.

I understand that any dispute arising from CFA Institute conditions, requirements, policies and procedures shall be governed in all respects by the law of the Commonwealth of Virginia. The exclusive forum for any such disputes shall be the state and federal courts located in the Commonwealth of Virginia.

I give permission to CFA Institute and its agents to audit and confirm any Work Experience and Education information I provide to CFA Institute. I represent that the information contained in my application, including my response to the Professional Conduct Inquiry and Candidate Professional Conduct Statement, is truthful and complete, and I agree to notify CFA Institute of any material changes to my responses to any of the questions on this form including my current address (es).

 I Agree

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Country	State	City / Area	Date	Register
KOREA		Seoul	Saturday, June 1, 2013	Register

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Curriculum options:

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- **Print** - Six printed volumes. [Shipping charges](#) will apply.
- **Bundle** - eBook and Print.

Print curriculum will be shipped within one to two business days of receiving approved payment. If you do not make payment online, your curriculum (print and/or eBook) will not be shipped/available until after your payment has been processed.

Please note, customs fees and taxes are your responsibility.

Select your option below.

Curriculum

Name	Select
Level I Curriculum Bundle June 2013	<input type="button" value="Select"/>
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Level I Print Curriculum June 2013	<input type="button" value="Select"/>

클릭

→

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Level I Print Curriculum June 2013	\$150.00			\$150.00		

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*City SEOUL

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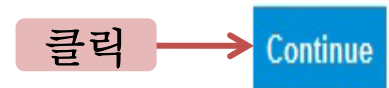
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3. 신용카드 결제 내역을 확인하시기 바랍니다. 결제가 되지 않았을 경우 시험 접수가 정상적으로 되지 않은 것입니다.

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